



Fidelity Ultimate Classic Farewell Plan (FUCFP) Policy Application Form

* Means compulsory fields

* Part 1. Personal Details

Title: Date of Birth: (18 to 59 Yrs) Gender:

First Name(s):

Surname:

Nationality: Other Nationality (if dual):

Marital Status: Ghana Card No.:

Tax Compliance FATCA (complete if you are a permanent citizen of USA)

Are you a citizen of USA? Yes No

Do you hold a resident Green Card? Yes No

Social Security Number:

EU Residence? Yes No

PEP STATUS: Are you a;

Politically Exposed Person (PEP)? Yes No

Family member or a known close associate of a PEP? Yes No

* Part 2. Contact Information

Primary Phone Number:

WhatsApp Phone Number:

Email:

Residential Address:

..... GPS Address:

* Part 3. Employment Information

Employer:

Occupation:

* Part 4. Plan Benefits: Basic Benefits

Minimum of GHc 10,000 and Maximum of GHc 20,000

Sum Assured GHc:

Optional Benefit: Pre-Burial Benefit Post-Burial Benefit

* Part 5. Trustee Details

Trustee Name: Trustee Date of Birth: Mobile No:

Trustee Email Address: Relationship to policyholder:

* Part 6. Insured Lives

Name	Sex (M/F)	Date of Birth	Relationship	Premium (GHc)

* Part 7. Premium Information

Payment Frequency: Monthly Quarterly Bi-Annually Annually

Sum Assured (GHc):

Premium (GHc):

Cash Investment (GHc):

Policy Fee (GHc): **Total (GHc):**

Inflation Protector: 0% 5% 10% 15% 20%

25% 30%

* Part 8. Agreement and Authorization Relating to this Application and Premium Deduction

By signing below, you agree that;

- This application and all other documents that we require form the basis of the insurance we issue for you. This includes any written statements and answers provided in this application and all other information given by you to any authorized person representing the company.
- You have read the statements and answers written in the application and confirm they are true and complete.
- You have **received, carefully read and accepted** all the Terms and Conditions under the policy.
- The terms and conditions of the policy have been explained to you in a language you understand.

